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Press Release

CAPITAL INCREASE FULLY SUBSCRIBED

Milan, 30 November 2017 - Il Sole 24 ORE S.p.A. ("Il Sole" or the "Company") announces that today, the banks forming the underwriting syndicate (Banca IMI S.p.A. and Banca Akros S.p.A.) have subscribed, pursuant to the Guarantee Agreement concluded on 27 October 2017, no. 4,234,144 special shares for a total value of Euro 4,069,012.38, equal to 8.14% of the shares under the capital increase.

As a result, the capital increase with pre-emptive rights offer has been fully subscribed for a total value of Euro 49,983,989.44, Euro 520,124.76 of which as share capital and Euro 49,463,864.68 as share premium. The share capital of the Company now amounts to Euro 570,124.76, divided into no. 9,000,000 ordinary shares and no. 56,345,797 special shares with no par value. In accordance with the provisions of art. 2444 of the Italian Civil Code, the relating statement will be filed with the Milan Company Registry within the time limits of law.

The Registration Document, the Securities Note and the Summary Note (together, the "Prospectus") are published, pursuant to law, and then made available at the registered office of Il Sole in Via Monte Rosa 91, Milan, and on the website www.gruppo24ore.ilsole24ore.com.

“The high number of participants in the capital increase is a source of great satisfaction. The trust that investors have put in us, based also on the interest shown in the Group's development plan, is further proof of the strength and authority of the Sole 24 Ore brand. This is a highly positive result, as well as an important sign for the publishing industry broadly speaking, given the challenging market environment”, said Franco

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Moscetti, Chief Executive Officer of the 24 ORE Group, who added: “The new Board of Directors took office a year ago; over these past months, it has worked side by side with the new Management to get the Company back on track. Today, the completion of the Financial Plan worth approximately 90 million euro allows us to fully cover Company losses, to strengthen its capital and to bring equity back to fairly positive territory, all measures required to relaunch the Group. We are now ready to write a new chapter in the history of the top business-financial newspaper in our Country.”

Media Contacts:

Investor Relations:

Raffaella Romano - Tel: 02 30223728; e-mail: investor.relations@ilsole24ore.com

Press Office Manager 24 ORE Group:

Ginevra Cozzi - Mob. 335/1350144, e-mail: ginevra.cozzi@ilsole24ore.com